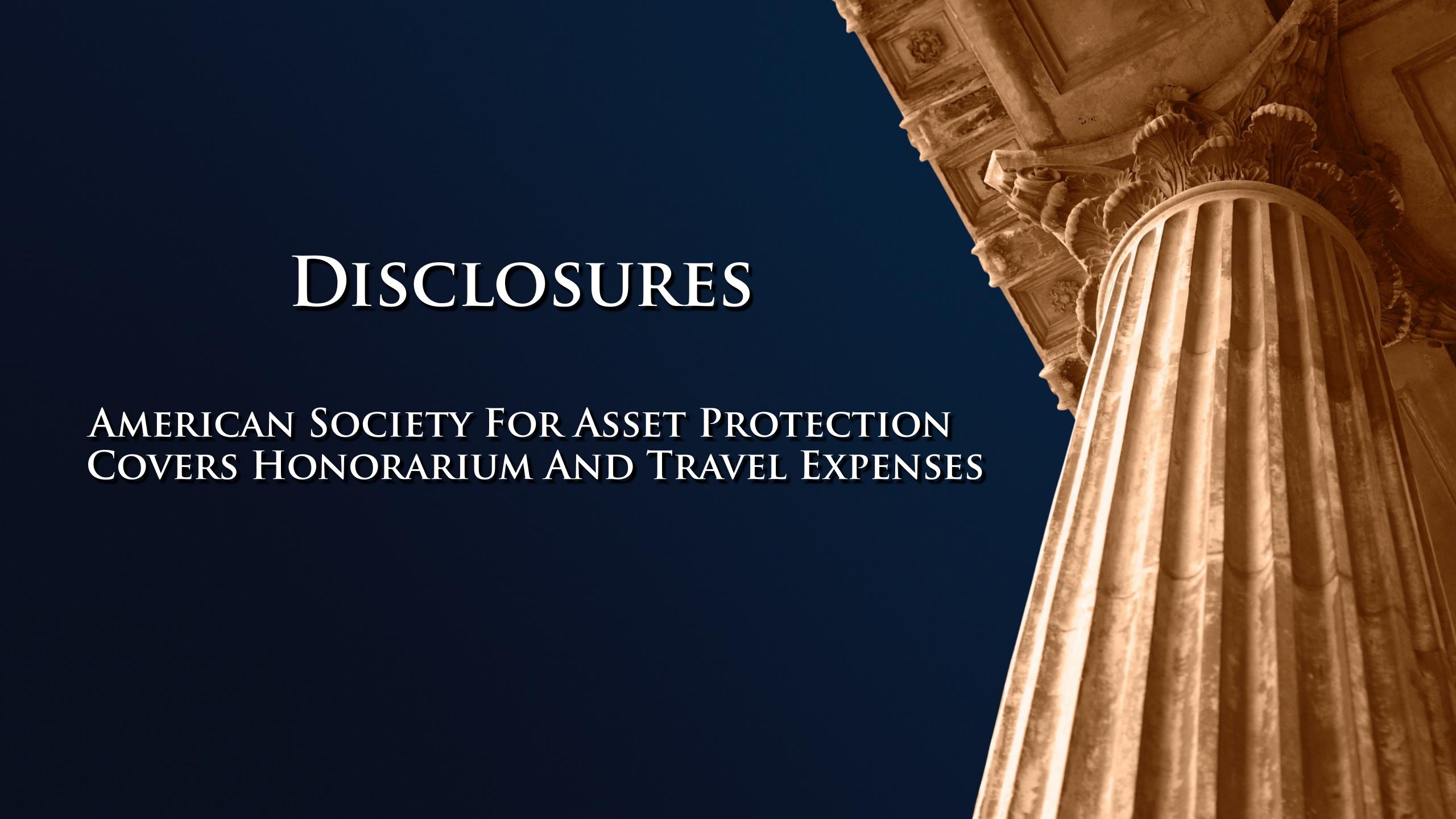


PRESENTED BY LARRY OXENHAM





Your Legal Entities:

Joint Tenancy/Sole Proprietorship **Tenants in Entirety C** Corporation **S** Corporation LLC **Limited Partnership** Will **Living Trust Charitable Remainder Trust Buv/Sell**

"The biggest challenge facing professionals, business owners and investors is getting their legal documents in order.

"If your legal documents are not in order you can't be sure what will happen when you go to court, if you pass on, or if you try to sell an asset."

Keith Magnin, Attorney

THREATS TO WEALTH

LAWSUITS

TAXES

PROBATE &

ESTATE TAXES







METHODS OF OWNERSHIP

- CORS CORPORATION
 FOR MANAGEMENT AND
 TAXATION
- LIMITED PARTNERSHIP/ LLC - PROTECTION

CORPORATION STATES

- 4 'Asset Protection' States Alaska, Nevada, Wyoming, Delaware
- 60% of Fortune 500 companies have a Delaware headquarters
- 90% of US Fortune 100 companies have a Nevada headquarters
- Resident agent registers for you
- 'Owns' at-risk assets

LIMITED PARTNERSHIP (FLP)/LLC

MANAGING PARTNERS: ALWAYS 100% CONTROL

HUSBAND AND WIFE

LIMITED PARTNERS: NEVER ANY CONTROL

IRS: LP'S DO NOT HAVE TO BE HUMAN!

LP'S: KIDS, C/S CORP, YOU!

LAWSUIT WITH FLP/LLC

NEVER A JUDGMENT

ALWAYS A CHARGING ORDER

1110 VIIIV

CHARGING ORDER

- NEVER TAKE ASSETS - ALL 50 STATES

CAN TAKE ALL NET EARNINGS

PARAGRAPH 2.9:

- "MP RESERVES RIGHT TO WITHHOLD ALL DISTRIBUTIONS OF PROFIT."

IRS 77-137

IRS 77-137

CREDITOR NOW

MUST PAY INCOME TAXES

EVEN IF NO INCOME IS

DISTRIBUTED BY THE

PARTNERSHIP/LLC!

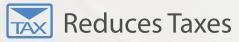
GETTING ENTITIES IN ORDER

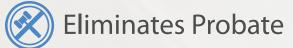
- REVIEW BY QUALIFIED ATTORNEY
 - , TAXES
 - MARITAL STATUS
 - BUSINESS
 - ASSETS OWNED
 - · FAMILY/CHILDREN
 - · LAWSUIT PROTECTION
 - , LONG TERM

*SAMPLE BLUEPRINT

INDIANA RESIDENCE









Ownership: Living Trust

State to File in: Alaska (Alaska state statutes

Tax: Partnership



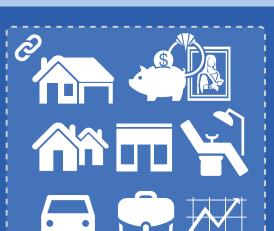
To avoid probate on your personal and business assets, properly link them to a revocable living trust.

Assets Linked to the Trust:

Interest in

LINKED

- Management LLC Interest in Primary
- Home LLC
- Interest in Business LLC
- Interest from Safe Assets FLP
- Personal Vehicles





State to File in: Indiana

Business

(Single Member LLC)

State to File in: Indiana

Real Estate LLC

Ownership: Management LLC

Tax: Disregarded Entity

No Tax Return

Ownership: Living Trust

Tax: Corporation (S or C)



Ownership: Living Trust

State to File in: Wyoming (see left)

Tax: Disregarded Entity No Tax Return



Management LLC

Single Member LLCs are "disregarded" for federal tax filing purposes. This means that no tax returns are required. Any income/loss activity appears on the return of the entity owner, which is a Management, LLC

State to File in: Alaska (Alaska state statutes provide greater lawsuit protection than the statutes in Indiana)

Assets Owned: Interest in each Single Member LLC

Tax: C-Corporation

Business Equipment LLC (Single Member LLC)

Ownership: Management LLC

State to File in: Indiana

Tax: Disregarded Entity No Tax Return

Investment Property LLC

Ownership: Management LLC

State to File in: Indiana

Tax: Disregarded Entity No Tax Return